CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK
東方匯理銀行

Balance Sheet

Unit : NT$'000

ASSETS		Sep.30,2026		Dec.31,2025		Sep.30,2025		LIABILITIES AND EQUITIES		Sep.30,2026		Dec.31,2025		Sep.30,2025	
Code	Item	Amount	%	Amount	%	Amount	%	Code	Item	Amount	%	Amount	%	Amount	%
11000	Cash and cash equivalents	37,813	0	48,859	0	31,155	0	21000	Deposits from the Central Bank and banks	8,278,725	3	0	0	0	0
11500	Due from the Central Bank and call loans to banks	36,690	0	116,225	0	54,247	0	21500	Due to the Central Bank and other banks	9,592,063	4	2,500,000	1	1,500,000	1
12000	Financial asset at fair value through profit or loss	13,155,672	5	17,063,839	8	17,075,830	9	22000	Financial liability at fair value through profit	12,599,470	5	15,242,255	7	15,641,742	8
12100	Financial asset at fair value through other comprehensive income	307,166	0	318,940	0	306,397	0	22300	Hedging derivative financial liabilities	0	0	0	0	0	0
12200	Investment in debt instrument measured at amortized cost	1,039,690	0	2,129,521	1	6,086,803	3	22500	Securities sold under repurchase agreements	0	0	0	0	0	0
12300	Hedging derivative financial assets	0	0	0	0	0	0	23000	Payables	1,235,888	0	855,875	0	2,034,697	1
12500	Securities purchased under resell agreements	0	0	0	0	0	0	23200	Current income tax liabilities	247,409	0	86,493	0	77,045	0
13000	Receivables - net	42,405,948	17	41,628,795	19	34,041,100	18	23300	Liabilities Related to Assets Classified as Held for Sale	0	0	0	0	0	0
13200	Current income tax assets	34,255	0	51,942	0	-16,006	0	23500	Deposits and remittances	119,441,161	47	126,629,193	58	96,475,569	51
13300	Assets Classified as Held for Sale	0	0	0	0	0	0	24000	Financial debenture payable	12,550,000	5	9,100,000	4	8,100,000	4
13500	Loans, discounted notes and bills - net	94,677,221	37	76,966,232	35	71,170,420	38	25500	Other financial liabilities	0	0	0	0	0	0
15100	Restricted assets	0	0	0	0	0	0	25600	Reserves for liability	800,921	0	689,309	0	620,919	0
15500	Other financial assets - net	0	0	0	0	0	0	26000	Lease debt	181,085	0	203,233	0	206,526	0
18500	Property and Equipment - net	54,083	0	56,047	0	57,213	0	29300	Deferred income tax liabilities	70,729	0	144,310	0	96,421	0
18600	Right of use - net	164,378	0	186,526	0	192,110	0	29500	Other liabilities	84,179,096	33	55,538,902	27	57,311,447	32
19000	Intangible assets - net	0	0	0	0	0	0	20000	TOTAL LIABILITIES	249,176,547	97	210,989,570	97	182,064,366	97
19300	Deferred income tax assets -	0	0	0	0	0	0								
19500	Other assets - net	104,487,516	41	79,053,488	37	59,686,726	32	31000	Capital	2,760,820	1	2,760,820	1	2,760,820	1
								32000	Retained earnings	4,450,947	2	3,863,212	2	3,854,135	2
								32011	Unappropriated earnings	3,863,212	2	3,044,517	1	3,060,593	2
								32025	Current income	587,735	0	818,695	0	793,542	0
								32500	Other equity	12,118	0	6,812	0	6,674	0
								30000	TOTAL EQUITY	7,223,885	3	6,630,844	3	6,621,629	3
10000	TOTAL ASSETS	256,400,432	100	217,620,414	100	188,685,995	100		TOTAL LIAB. AND EQUITY	256,400,432	100	217,620,414	100	188,685,995	100

Commitments and Contingent Accounts		Sep.30,2026	Dec.31,2025	Sep.30,2025	Allowance for uncollectible accounts		Sep.30,2026	Dec.31,2025	Sep.30,2025
Code	Item	Amount	Amount	Amount	Code	Item	Amount	Amount	Amount
81004	Loan Commitment	3,850,832	8,538,514	9,655,919	13024	Acceptance	0	0	0
81005	Loan Uncommitment	351,185,292	285,763,802	289,638,469	13026	A/R Forfaiting - without recourse	334,222	418,491	340,890
81003	Guarantee	62,413,858	83,414,978	46,985,257	13590	Loans, discounted notes and bills	1,108,087	1,046,560	1,054,593
81011	Documentary L/C	0	0	0					

* Report not certified by CPA auditors.

CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK
東方匯理銀行

Consolidate Income Statement

Unit : NT$'000

Code	Item	2026Q3		2025Q3		As of Sep 30,2026		As of Sep 30,2025		Variable %
		Amount	%	Amount	%	Amount	%	Amount	%	
41000	Interest income	1,878,856	326	1,184,923	311	5,455,798	326	3,054,833	234	79
51000	Interest expense	-1,754,082	-318	-1,829,578	-481	-5,332,860	-318	-5,030,022	-385	6
	Net interest (expense) income	124,774	8	-644,655	-151	122,938	8	-1,975,189	-151	-106
	Other operating income	0	0	0	0	0	0	0	0	0
	Commission income	84,510	16	121,886	32	261,487	16	305,945	23	-15
	Gain (loss) on financial assets or liabilities measured at fair value through profit and loss	-872,023	-66	2,291,389	602	-1,105,148	-66	-57,843	-4	1,811
	Gain (loss) on debt instrument at fair value through other comprehensive income	660	0	-1,131	0	1,700	0	-134	0	-1,369
	Gain (loss) on financial asset measured at amortized cost	0	0	0	0	0	0	0	0	0
	Foreign exchange gains (losses) - net	1,010,247	123	-1,468,302	-386	2,062,602	123	2,788,746	213	-26
	Impairment loss on assets (reversal of impairment loss on assets)	-84	0	1,819	0	95	0	2,269	0	0
	Others	119,113	20	79,480	21	331,752	20	242,769	20	37
	Net income	467,197	101	380,486	118	1,675,426	101	1,306,563	101	28
58200	Bad debt expenses	312,580	-5	236,698	62	-84,230	-5	437,631	33	-119
	Operating expenses	0	0	0	0	0	0	0	0	0
58500	Employee benefits	-101,793	-18	-100,604	-26	-294,972	-18	-306,196	-23	-4
59000	Depreciation and amortization expense	-10,379	-2	-10,503	-3	-31,571	-2	-31,573	-2	0
59500	Other general and administrative expenses	-194,177	-32	-175,231	-46	-535,112	-32	-453,892	-35	18
	Consolidated income (loss) from continuing operations before income tax	473,428	44	330,846	0	729,541	44	952,533	73	-23
61003	Consolidated income (loss) from continuing operations - Income tax (expense) benefit	-94,120	-8	-55,935	-12	-141,806	-8	-158,991	-12	-11
	Consolidated income (loss) from continuing operations - after income tax	379,308	35	274,911	61	587,735	35	793,542	61	-26
62500	Income (loss) from discontinued operations	0	0	0	0	0	0	0	0	0
	Net income (loss)	379,308	35	274,911	61	587,735	35	793,542	61	-26
		0	0	0	0	0	0	0	0	0
	Other comprehensive income	0	0	0	0	0	0	0	0	0
65201	Remeasurement of defined benift plans	0	0	0	0	0	0	0	0	0
65301	Exchange differences on cumulative translation adjustments	0	0	0	0	0	0	0	0	0
65308	Unrealized gain (loss) on debt instrument at fair value through other comprehensive income	0	0	0	0	0	0	0	0	0
65310	Gain on reversal of impairment loss on debt instrument at fair value through other comprehensive income	0	0	0	0	0	0	0	0	0
65320	Other comprehensive income after tax	0	0	0	0	0	0	0	0	0
65000	Total other comprehensive income	-27	0	-79	0	5,579	0	304	0	1,735
		206	0	-294	0	-273	0	374	0	-173
	Net income belong to:	0	0	0	0	0	0	0	0	0
	Owners' equity	0	0	0	0	0	0	0	0	0
	Non-controlling Interests	179	0	-373	0	5,306	0	678	0	683
	Total other comprehensive income belong to:	379,487	35	274,538	61	593,041	35	794,220	61	-25
	Owners' equity	0	0	0	0	0	0	0	0	0
	Non-controlling Interests	0	0	0	0	0	0	0	0	0

* Report not certified by CPA auditors.

CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK
東方匯理銀行

Information on fair value hierarchy of financial instruments

Unit : NT$'000

Instrument item meansured at fair value	Sep.30,2026				Sep.30,2025			
	Total	Level 1	Level 2	Level 3	Total	Level 1	Level 2	Level 3
Non-derivative financial instruments			-					
Asset								
Financial assets designated at fair value through profit or loss	-	-	-	-	-	-	-	-
Held for trading financial asset	-	-	-	-	-	-	-	-
Equity investment	-	-	-	-	-	-	-	-
Bond investment	-	-	-	-	-	-	-	-
Others	-	-	-	-	-	-	-	-
Financial assets designated at fair value through profit or loss on initial	-	-	-	-	-	-	-	-
Financial asset at fair value through other comprehensive income	307,262	307,262	-	-	306,397	306,397	-	-
Equity investment	-	-	-	-	-	-	-	-
Bond investment	307,262	307,262	-	-	306,397	306,397	-	-
Others	-	-	-	-	-	-	-	-
Investment in debt instrument measured at amortized cost	1,039,690	39,976	999,714	-	6,086,802	88,254	5,998,548	-
Equity investment	-	-	-	-	-	-	-	-
Bond investment	39,976	39,976	-	-	88,254	88,254	-	-
Others	999,714	-	999,714	-	5,998,548	-	5,998,548	-
Liabilities								
Financial liabilities designated at fair value through profit or loss	-	-	-	-	-	-	-	-
Held for trading financial liabilities	-	-	-	-	-	-	-	-
Financial liabilities designated at fair value	-	-	-	-	-	-	-	-
Derivatives financial instruments								
Asset								
Financial assets designated at fair value through profit or loss	13,155,672	-	13,155,672	-	17,075,830	-	17,075,830	-
Hedging derivative financial assets	-	-	-	-	-	-	-	-
Liabilities								
Financial liabilities designated at fair value	12,599,470	-	12,599,470	-	15,641,742	-	15,641,742	-
Hedging derivative financial liabilities	-	-	-	-	-	-	-	-

Financial asset changes in fair value measurement level 3

Unit : NT$'000

Item	Beginning retained earnging	Profit/Loss valuation		Increase during period		Decrease during period		Ending retained earning
		Income statement	Other comprehe income	Buy in or issue	Transfers to Level 3	Sale, disposal or settlement	Converted out from Level 3	
Financial assets designated at fair value through profit or loss	-	-	-	-	-	-	-	-
Held for trading financial assets	-	-	-	-	-	-	-	-
Financial assets designated at fair value through profit or loss on initial	-	-	-	-	-	-	-	-
Financial asset at fair value through other comprehensive income	-	-	-	-	-	-	-	-
Investment in debt instrument measured at amortized cost	-	-	-	-	-	-	-	-
Hedging derivative financial assets	-	-	-	-	-	-	-	-

Financial liabilities changes in fair value measurement level 3

Unit : NT$'000

Item	Beginning retained earnging	Valuation of profit/loss during the period		Increase during period		Decrease during period		Ending retained earning
				Buy in or issue	Transfers to Level 3	Sale, disposal or settlement	Converted out from Level 3	
Financial liabilities designated at fair value through profit or loss	-	-	-	-	-	-	-	-
Held for trading financial liabilities	-	-	-	-	-	-	-	-
Financial liabilities designated at fair value	-	-	-	-	-	-	-	-
Hedging derivative financial liabilities	-	-	-	-	-	-	-	-

CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK
東方匯理銀行

ASSETS QUALITY

Unit : NT$'000, %

Year \ Month			Sep.30,2026					Sep.30,2025				
ITEM			Overdue Amount	Loan Amount	% of Overdue loans to Total loans	Loan loss reserve	% of Loan loss reserve to Overdue Loan	Overdue Amount	Loan Amount	% of Overdue loans to Total loans	Loan loss reserve	% of Loan loss reserve to Overdue Loan
Corporate Finance	Security		-	-	-	1,108,087	NA	-	-	-	1,054,593	NA
	Unsecurity		-	95,785,308				-	72,225,013			
Consumer Finace	Housing Loan		-	-	-	-		-	-	-	-	
	Cash card		-	-	-	-		-	-	-	-	
	Small credit Loan		-	-	-	-		-	-	-	-	
	Others	Security	-	-	-	-		-	-	-	-	
		Unsecurity										
Total			-	95,785,308	-	1,108,087		-	72,225,013	-	1,054,593	
			Overdue Amount	A/R Amount	% of Overdue A/R to Total A/R	Provision Amount	% of Provision to Overdue Loan	Overdue Amount	A/R Amount	% of Overdue A/R to Total A/R	Provision Amount	% of Provision to Overdue Loan
Credit card			-	-	-	-	NA	-	-	-	-	NA
Factoring-without recourse			-	41,979,410	-	334,222		-	33,982,819	-	340,890	
Other non-performing loans			-	-	-	-		-	-	-	-	

Year \ Month	Sep.30,2026	Sep.30,2025
Loan classified as non-Pass-Due with normal payment after debt negotiation	-	-

CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK
東方匯理銀行

Credit Exposure Concentration

Unit : NT$'000, %

Year \ Month	Sep.30,2026				Sep.30,2025			
Ranking	Group Name	INDUSTRIAL CLASSIFICATION	Credit Amount	% of Credit amount to net worth (%)	Group Name	INDUSTRIAL CLASSIFICATION	Credit Amount	% of Credit amount to net worth (%)
1	Fxx Eaxxxx	Manufacturing	8,854,000	123%	Fxxxxxx Pxxxxxxx	Manufacturing	9,125,004	138%
2	Pxx Cxxx	Manufacturing	6,290,000	87%	Axx Lxxxxxx	Power Supplier	6,863,636	104%
3	Mxxxxxx Bxxxx Gxxxx	Manufacturing	6,200,000	86%	Hxx Lxxxxxx	Power Supplier	6,600,000	100%
4	Cxxxxxx Txxxxx	E-Commerce	6,200,000	86%	Mxxxxxx Bxxxx Gxxxx	Manufacturing	6,550,000	99%
5	Axx Lxxxxxx	Power Supplier	5,636,364	78%	Cxxxxx Fxxxxxxxx	Financial	5,903,652	89%
6	Hxx Lxxxxxx	Power Supplier	5,567,460	77%	Yxxxxxx Wxxx Pxxxx	Power Supplier	5,769,265	87%
7	Yxxxxxx Wxxx Pxxxx	Power Supplier	5,310,690	74%	Fxx Eaxxxx	Manufacturing	5,700,000	86%
8	Cxxx	Construction and engineering technology services	4,516,759	63%	Pxx Cxxx	Manufacturing	4,950,000	75%
9	Vxxxxxx Gxxxxx	Manufacturing	3,600,000	50%	Vxxxxxx Gxxxxx	Manufacturing	4,500,000	68%
10	Hx Txx Gxxxxx	Manufacturing	3,500,000	48%	Gxxxxxx Cxxxxxxx Oxx	Power Supplier	3,530,955	53%

CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK
東方匯理銀行

Interest-Rate Sensitivity - TWD Currency

Sep.30,2026

Unit : NT$'000, %

ITEM	0 to 90 days	91 to 180 days	181 days to 1 year	over 1 year	TOTAL
Sensitive assets	2,990,919	-	9,829,000	45,817,257	58,637,176
Sensitive liabilities	66,112	-	-	17,194,463	20,660,575
Sensitive Gap	2,924,807	-	6,429,000	28,622,794	37,976,601
Equity					7,019,305
Ratio of interest-rate sensitive assets to liabilitie					283.81 %
Ratio of interest-rate sensitive gap to equity					541.03 %

Interest-Rate Sensitivity - USD Currency

Sep.30,2026

Unit : US$'000, %

ITEM	0 to 90 days	91 to 180 days	181 days to 1 year	over 1 year	TOTAL
Sensitive assets	2,907,749	794,372	666,764	215,856	4,584,741
Sensitive liabilities	3,688,044	594,413	696,971	-	4,979,428
Sensitive Gap	(780,295)	199,959	(30,207)	215,856	(394,687)
Equity					3,717
Ratio of interest-rate sensitive assets to liabilitie					92.07 %
Ratio of interest-rate sensitive gap to equity					-10,618.43 %

Note:

1. Interest-rate sensitive assets or liabilities represent interest bearing assets or interest paying liabilities influenced by the fluctuation of interest rates.
2. Ratio of interest-rate sensitive assets to liabilities = Interest-rate sensitive assets ÷ Interest-rate sensitive liabilities (i.e. New Taiwan Dollar interest-rate sensitive assets and New Taiwan Dollar interest-rate sensitive liabilities with tenors of less than one year)
3. Interest-rate sensitive gap = Interest-rate sensitive assets — Interest-rate sensitive liabilities

CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK
東方匯理銀行

Ratio of Profitability

Unit : %

ITEM		Sep.30,2026	Sep.30,2025
Ratio of return on assets	before income tax	0.30 %	0.50 %
	after incometax	0.24 %	0.42 %
Ratio of return on equity	before income tax	10.68 %	0.00 %
	after incometax	8.60 %	12.95 %
Ratio of net income		35.08 %	60.74 %

Note:

1. Ratio of return on assets = Income before income tax ÷ Average assets
2. Ratio of return on equity = Income before income tax ÷ Average equity
3. Ratio of net income = Income before income tax ÷ Total revenue
4. Income before income tax is the year-to-date accumulated income.

CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK
東方匯理銀行

Analysis of Assets and Liabilities by Maturity Date - TWD Currency

Sep.30,2026

Unit : NT$'000

ITEM	TOTAL	Amount for the remaining period to the maturity date				
		0 to 30 days	31 to 90 days	91 to 180 days	181 days to 1 year	over 1 year
Assets	298,284,355	109,235,155	55,255,209	42,216,705	30,764,877	60,812,409
Liabilities	301,334,218	102,186,237	81,434,666	40,988,922	31,700,466	45,023,927
Gap	-3,049,863	7,048,918	-26,179,457	1,227,783	-935,589	15,788,482

Note:

1. The table includes only New Taiwan Dollar amounts (i.e. excludes assets and liabilities denominated in foreign currency).

Analysis of Assets and Liabilities by Maturity Date - USD Currency

Sep.30,2026

Unit : US$'000

ITEM	TOTAL	Amount for the remaining period to the maturity date				
		0 to 30 days	31 to 90 days	91 to 180 days	181 days to 1 year	over 1 year
Assets	17,082,651	7,387,590	3,506,701	2,471,437	2,377,444	1,339,479
Liabilities	15,998,376	8,739,315	2,392,523	2,132,504	1,595,096	1,138,938
Gap	1,084,275	-1,351,725	1,114,178	338,933	782,348	200,541

Note:

1. The table includes only U.S. Dollar amounts.

CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK
東方匯理銀行

Sale of Distressed Debt Information

Sep.30,2026

1. Transcation information of distressed debt sale

Unit : NT$'000

Transaction Date	Counterparty	Debt Component	Book Value	Selling Price	Gain/loss from disposal	Condition of Agreement	Relationship with counterparty
-	-	-	-	-	-	-	-

CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK
東方匯理銀行

Information of reinvestment business

Sep.30,2026

Unit : NT$'000

Investee company	Location	Main Operating Item	Stockholding ratio in Closing Period	Investment Book Value	Realized Gain/Loss in Current Period	Conditions of share consolidation between the company and its affiliated companies				Remarks
						Current number of stock holding	Pro Forma number of stock	Total		
								Number of stock	Stockholding ratio	
-	-	-	-	-	-	-	-	-	-	-

CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK
東方匯理銀行

Ratio of Deposits, Time Deposits and Foreign Currency Deposits to Total Deposits

Unit : NT$'000, %

	Sep.30,2026	Sep.30,2025
Demand deposits	69,063,179	40,790,186
% of Demand deposits	57.82 %	42.28 %
Time deposits	50,377,625	55,685,026
% of Time deposits	42.18 %	57.72 %
Foreign currency deposits	119,330,585	96,398,705
% of Foreign currency deposits	99.91 %	99.92 %

Note:

1. % of Demand deposits = demand deposits ÷ total deposits ;
   % of Time deposits = time deposits ÷ total deposits ;
   % of Foreign currency deposits = foreign currency deposits ÷ total deposits
2. Demand deposits and Time deposits include Foreign currency deposits and Treasury deposits.
3. Postal office deposits are excluded.

CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK
東方匯理銀行

Ratio of Small and Medium-Size Enterprise (SME) Loans

Unit : NT$'000, %

	Sep.30,2026	Sep.30,2025
SME Loans	-	-
% of SME Loans	0.00 %	0.00 %
Consumer Loans	-	-
% of Consumer Loans	0.00 %	0.00 %

Note:

1. % of SME Loans = SME Loans ÷ Total Loans;
   % of Consumer Loans = Consumer Loans ÷ Total Loans
2. Small and Medium-Size Enterprises (SME) are identified according to the definition promulgated by the Banking Bureau.
3. Consumer Loans include Housing Loans, Housing Improvement Loans, Car Loans, Employee Loans under Welfare Committee and other individual Consumer Loans.

CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK
東方匯理銀行

Interest Bearing Assets and Interest Paying Liabilities

Unit : NT$'000, %

ITEM	Sep.30,2026		Sep.30,2025	
	Average balance	Average interest rate	Average balance	Average interest rate
Interest bearing assets	265,543,843	2.98 %	242,157,555	2.75 %
Due from Central Bank, other branches and other banks	107,771,085	2.46 %	125,328,377	2.77 %
Securities purchased	1,447,953	1.16 %	8,113,165	1.43 %
A/R Forfaiting - without recourse	57,712,566	4.51 %	29,809,327	4.96 %
Loans, discounted notes and bills	98,612,239	3.58 %	78,906,686	2.85 %
Interest paying liabilities	147,064,506	3.44 %	159,976,420	4.14 %
Due to banks and other branches	107,456,898	3.19 %	91,301,222	3.84 %
Deposits (demand deposits, time deposits and NCD)	39,607,608	4.11 %	68,675,198	4.53 %

Note:

1. Average balance is based on daily average balance of interest bearing assets or interest liabilities.
2. Interest bearing assets or interest paying liabilities are disclosed in accordance with the chart of accounts or their nature.

CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK
東方匯理銀行

Major Foreign Currencies Net Position

Unit : NT$'000

	Sep.30,2026		Sep.30,2025	
	Foreign currency	Equivalent to NTD	Foreign currency	Equivalent to NTD
Major foreign currencies net position (market risk)	USD	748,704	USD	486,039
	CNY	480,939	EUR	129,558
	EUR	181,177	JPY	11,027
	JPY	80,558	DKK	21,400
	HKD	4,091	HKD	4,451

Note:

1. Major foreign currencies shall mean the top five currencies with largest positions.