

# 东方汇理银行（中国）有限公司

## 关联交易逐笔披露报告

### Credit Agricole Corporate and Investment Bank (China) Limited Connected Transactions Case-by-case Disclosure Report [2026]1 号

披露日期 Disclosure Date: 2026 年 3 月 26 日/26 March 2026

根据中国银行保险监督管理委员会令（2022）1 号《银行保险机构关联交易管理办法》第四十七条、四十八条、五十三条、五十六条以及其他相关规定，东方汇理银行（中国）有限公司（“我行”）对下列关联交易进行逐笔披露。

In accordance with Articles 47, 48, 53, 56 and other relevant articles of Administrative Measures for Related-Party Transactions of Banking and Insurance Institutions (CBIRC [2022] No.1), Credit Agricole Corporate and Investment Bank (China) Limited (the "Bank") hereby discloses the following connected transaction(s) on a case-by-case basis.

#### 1. 交易/协议类型 **Type of transaction / uniform transaction agreement**

统一交易协议签订

Signing of a uniform transaction agreement

#### 2. 交易/协议名称 **Name of transaction / uniform transaction Agreement**

集团内部服务协议

INTERGROUP SERVICES AGREEMENT

#### 3. 交易 / 协议 签订日期 **Date of transaction / uniform transaction Agreement**

2026 年 3 月 17 日 17 March 2026

#### 4. 交易/协议概述及标的情况 **Overview of connected transactions and information on transaction subjects**

该协议与 Crédit Agricole CIB Services Private Limited（“CASPL”）签订，CASPL 主要提供信息技术系统日常运行及维护的服务。

The agreement is signed with Crédit Agricole CIB Services Private Limited (“CASPL”), who will take over some information technology system daily operation and maintenance services.

## 5. 交易/协议对手情况 **Information of counterparties**

（包括关联自然人基本情况，关联法人或非法人组织的名称、经济性质或类型、主营业务或经营范围、法定代表人、注册地、注册资本及其变化，与银行保险机构存在的关联关系。）

服务提供方/收费方：

**CASPL** 是法农集团母公司在印度建立的一个后台服务平台，拥有超过 200 人的技术人员，设有基础架构支持部门、应用支持部门等团队，各团队拥有丰富的经验，在区域协调、系统维护及支持等领域发挥着重要作用。

**Crédit Agricole CIB Services Private Limited, a back-office service platform created following decision by Credit Agricole Group. It employs over 200 technicians and includes teams from Infrastructure Support Division to Application Support Division. With extensive experience, each team plays an important role in regional coordination, system maintenance and support.**

服务接收方/付费方：

东方汇理银行（中国）有限公司于 2009 年宣告成立，公司总部设于上海，并已分别在北京、广州、天津、厦门建立分行开展业务。东方汇理银行（中国）有限公司由法国东方汇理银行股份有限公司全资拥有，并 100% 隶属于法国农业信贷集团，为中国大型企业、金融机构（包括大型银行和保险公司）和跨国公司提供广泛的全球市场产品以及企业银行、结构性金融和以资产为基础的银行服务，并在飞机租赁、汽车消费融资和资产管理等领域与其他农业信贷集团旗下的地区银行及子公司保持密切合作。东方汇理银行（中国）有限公司在中国安排和构建银行交易方面拥有丰富的经验，非常活跃于企业银行和债务资本市场，是首批获准经营人民币业务的外资银行之一，为客户提供法国农业集团在出口融资、贸易和商品融资、项目融资和咨询、航空和航运融资、债务资本市场、外汇以及银团贷款等领域的专业知识和服务。

法定代表人：**Nicolas Jean Francois VIX**。注册地址：上海市静安区南京西路 1266 号上海恒隆广场二座 12 层，注册资本：62.96 亿元。

**Established in 2009, Crédit Agricole Corporate and Investment Bank (China) Limited, headquartered in Shanghai, has established branches in Beijing, Guangzhou, Tianjin and Xiamen. It is wholly-owned by Crédit Agricole Corporate and Investment Bank Limited and 100% affiliated to Crédit Agricole Group, provides a wide range of global market products as well as corporate banking, structured finance and asset-based banking services for China's large enterprises, financial institutions (including large banks and insurance companies) and multinational companies, and provides aircraft leasing in the fields of auto consumption financing and asset management, and it has maintained close cooperation with regional banks and subsidiaries under other agricultural credit groups. With rich experience in arranging and structuring bank transactions in China, Crédit Agricole Corporate and Investment Bank (China) Limited is very active in corporate banking and debt capital markets. It is one of the first batch of foreign banks**

approved to operate RMB business. It provides customers with Cr dit Agricole Group in export financing, trade and commodity financing, project financing and consulting, aviation and shipping financing, debt capital market professional knowledge and services in the fields of foreign exchange and syndicated loans.

Legal Representative: Nicolas Jean Francois VIX. Registered Address: Floor 12, Building 2, Shanghai Henglong Plaza, No. 1266, Nanjing West Road, Jing'an District, Shanghai. Registered Capital: RMB 6.296 billion.

## 6. 定价政策 Pricing policy

双方同意，月度发票将基于暂估成本和预算开具，其金额根据服务提供商基于业务量（所花费时间）提供服务而产生的费用进行公平分摊得出。费用将等同于提供相应服务所产生的全部直接成本加上间接/分摊成本，并加上一定的加价。目前双方就提供服务所商定的加价率为 16.25%，该加价率可不时调整，以反映服务的公平市场价格。

The parties agree that monthly invoicing will be based on provisional cost and budgets and derived from the equitable allocation of charges incurred by the Service Provider for the provision of the Services based on activity volume (time spent). The Charges will be equal to the full direct cost + indirect /allocated costs incurred for the provision of the respective service, increased by a mark-up. Current mark-up agreed between the parties for the provision of the Services is 16.25%, as amended from time to time to reflect the arm's length price of the Services.

## 7. 交易/协议金额及相应比例 Amount and corresponding proportion of related-party transactions

发票以欧元开具，具体分配比例如下：

月份	费用依据
1月	5%暂估成本/预算 + 加价
2月	5%暂估成本/预算 + 加价
3月	25%暂估成本/预算 + 加价
4月	5%暂估成本/预算 + 加价
5月	5%暂估成本/预算 + 加价
6月	5%暂估成本/预算 + 加价
7月	8%暂估成本/预算 + 加价
8月	8%暂估成本/预算 + 加价
9月	8%暂估成本/预算 + 加价
10月	8%暂估成本/预算 + 加价
11月	8%暂估成本/预算 + 加价
12月	实际成本 + 前期调整后加价

The invoice will be raised in EURO for services as follows

<b>Month</b>	<b>Basis</b>
Jan	5% of the provisional/budgeted cost+ mark up
Feb	5% of the provisional/budgeted cost+ mark up
Mar	25% of the provisional/budgeted cost+ mark up
Apr	5% of the provisional/budgeted cost+ mark up
May	5% of the provisional/budgeted cost+ mark up
Jun	5% of the provisional/budgeted cost+ mark up
Jul	8% of the provisional/budgeted cost+ mark up
Aug	8% of the provisional/budgeted cost+ mark up
Sept	8% of the provisional/budgeted cost+ mark up
Oct	8% of the provisional/budgeted cost+ mark up
Nov	8% of the provisional/budgeted cost+ mark up
Dec	Actual costs+ mark up adjusted for the earlier invoices

8. **股东（大）会、董事会决议，关联交易控制委员会的意见或决议情况**  
**Resolutions of the (general) meeting of shareholders and the board of directors, as well as the opinions or resolutions of the connected transaction control committee**

该笔交易已由关联交易委员会讨论通过，并经董事会决议批准。

The transaction has been discussed and approved by the Connected Transactions Control Committee and approved by the Board of Directors.

9. **独立董事发表意见情况** **Opinions delivered by the Independent Director**

独立董事审查了我行有关部门提交的相关资料和作出的陈述。针对该笔关联交易及其审批程序，认为交易符合市场公允性，内部审批程序适当。

The Independent Director(s) reviewed the relevant materials and statements made by the relevant departments of the Bank. For the connected transaction and the approval procedures, it was concluded that the transaction was in line with market fairness and the internal approval procedures were appropriate.

10. **其他事项** **Other matters**

无 Nil