

东方汇理银行（中国）有限公司

关联交易逐笔披露报告

Credit Agricole Corporate and Investment Bank (China) Limited Connected Transactions Case-by-case Disclosure Report [2025]1 号

披露日期 Disclosure Date: 2025 年 1 月 14 日/14 January 2025

根据中国银行保险监督管理委员会令（2022）1 号《银行保险机构关联交易管理办法》第四十七条、四十八条、五十三条、五十六条以及其他相关规定，东方汇理银行（中国）有限公司（“我行”）对下列关联交易进行逐笔披露。

In accordance with Articles 47, 48, 53, 56 and other relevant articles of Administrative Measures for Related-Party Transactions of Banking and Insurance Institutions (CBIRC [2022] No.1), Credit Agricole Corporate and Investment Bank (China) Limited (the "Bank") hereby discloses the following connected transaction(s) on a case-by-case basis.

1. 交易/协议类型 Type of transaction / uniform transaction agreement

统一交易协议签订

Signing of a uniform transaction agreement

2. 交易/协议名称 Name of transaction / uniform transaction Agreement

集团内部服务协议

INTERGROUP SERVICES AGREEMENT

3. 交易 / 协议签订日期 Date of transaction / uniform transaction Agreement

2024 年 12 月 25 日 25 December 2024

4. 交易/协议概述及标的情况 Overview of connected transactions and information on transaction subjects

该协议与 Crédit Agricole Services & Operations Inc (“CASO”) 签订，CASO 主要处理北美境内的客户 KYC，部分可能涉及中国的业务。

The agreement is signed with Crédit Agricole Services & Operations Inc (“CASO”), who will mainly handle the customer KYC in North America, and some business may involve the business in China.

5. 交易/协议对手情况 **Information of counterparties**

（包括关联自然人基本情况，关联法人或非法人组织的名称、经济性质或类型、主营业务或经营范围、法定代表人、注册地、注册资本及其变化，与银行保险机构存在的关联关系。）

服务提供方/收费方：

CASO 是法农集团母公司在加拿大蒙特利尔建立的一个新的平台，员工来自于亚太 **ISAP** 部门（法农新加坡分行的一部分），使用统一的操作流程和相同的系统来履行 **ISAP** 相同的职能。**CASO** 不是一家法人公司，是法农巴黎的分支机构。

Crédit Agricole Services & Operations Inc., a new platform created following decision by Credit Agricole Corporate and Investment Bank by allocating certain personnel from Information Systems Asia Pacific (“ISAP”) (a part of Singapore Branch of CACIB) to it solely for the purpose to undertake certain same tasks that ISAP undertakes in a uniform approach and using the relevant same tools with ISAP. Whose registered office is at 1100 Robert Boulevard, Montreal, Canada. **CASO** is not a regulated company, subsidiary of CACIB Paris.

服务接收方/付费方：

东方汇理银行（中国）有限公司于 2009 年宣告成立，公司总部设于上海，并已分别在北京、广州、天津、厦门建立分行开展业务。东方汇理银行（中国）有限公司由法国东方汇理银行股份有限公司全资拥有，并 100% 隶属于法国农业信贷集团，为中国大型企业、金融机构（包括大型银行和保险公司）和跨国公司提供广泛的全球市场产品以及企业银行、结构性金融和以资产为基础的银行服务，并在飞机租赁、汽车消费融资和资产管理等领域与其他农业信贷集团旗下的地区银行及子公司保持密切合作。东方汇理银行（中国）有限公司在中国安排和构建银行交易方面拥有丰富的经验，非常活跃于企业银行和债务资本市场，是首批获准经营人民币业务的外资银行之一，为客户提供法国农业集团在出口融资、贸易和商品融资、项目融资和咨询、航空和航运融资、债务资本市场、外汇以及银团贷款等领域的专业知识和服务。

法定代表人：**Nicolas Jean Francois VIX**。注册地址：上海市静安区南京西路 1266 号上海恒隆广场二座 12 层 1201、1202、1206、1207、1208、1209、1212、1213 室。注册资本：62.96 亿元。

Established in 2009, **Crédit Agricole Corporate and Investment Bank (China) Limited**, headquartered in Shanghai, has established branches in Beijing, Guangzhou, Tianjin and Xiamen. It is wholly-owned by **Crédit Agricole Corporate and Investment Bank Limited** and 100% affiliated to **Crédit Agricole Group**, provides a wide range of global market products as well as corporate banking, structured finance and asset-based banking services for China's large enterprises, financial institutions (including large banks and insurance companies) and multinational companies, and provides aircraft leasing in the fields of auto consumption financing and asset management,

and it has maintained close cooperation with regional banks and subsidiaries under other agricultural credit groups. With rich experience in arranging and structuring bank transactions in China, Crédit Agricole Corporate and Investment Bank (China) Limited is very active in corporate banking and debt capital markets. It is one of the first batch of foreign banks approved to operate RMB business. It provides customers with Crédit Agricole Group in export financing, trade and commodity financing, project financing and consulting, aviation and shipping financing, debt capital market professional knowledge and services in the fields of foreign exchange and syndicated loans.

Legal Representative: Nicolas Jean Francois VIX. Registered Address: Room 1201, 1202, 1206, 1207, 1208, 1209, 1212, 1213, Floor 12, Building 2, Shanghai Henglong Plaza, No. 1266, Nanjing West Road, Jing'an District, Shanghai. Registered Capital: RMB 6.296 billion

6. 定价政策 Pricing policy

集团内部统一定价。

Uniform pricing within the Group.

7. 交易/协议金额及相应比例 Amount and corresponding proportion of related-party transactions

交易金额根据实际完成的 KYC 档案数量计算。

The transaction amount is calculated based on the actual number of KYC files completed.

8. 股东（大）会、董事会决议，关联交易控制委员会的意见或决议情况 Resolutions of the (general) meeting of shareholders and the board of directors, as well as the opinions or resolutions of the connected transaction control committee

该笔交易已由关联交易委员会讨论通过，并经董事会决议批准。

The transaction has been discussed and approved by the Connected Transactions Control Committee and approved by the Board of Directors.

9. 独立董事发表意见情况 Opinions delivered by the Independent Director

独立董事审查了我行有关部门提交的相关资料和作出的陈述。针对该笔关联交易及其审批程序，认为交易符合市场公允性，内部审批程序适当。

The Independent Director(s) reviewed the relevant materials and statements made by the relevant departments of the Bank. For the connected transaction and the approval procedures, it was concluded that the transaction was in line with market fairness and the internal approval

procedures were appropriate.

10. 其他事项 Other matters

无 Nil