

东方汇理银行（中国）有限公司

关联交易逐笔披露报告

Credit Agricole Corporate and Investment Bank (China) Limited Connected Transactions Case-by-case Disclosure Report [2024]2 号

披露日期 Disclosure Date: 2024 年 5 月 23 日

根据中国银行保险监督管理委员会令〔2022〕1号《银行保险机构关联交易管理办法》第四十七条、四十八条、五十三条、五十六条以及其他相关规定，东方汇理银行（中国）有限公司（“我行”）对下列关联交易进行逐笔披露。

In accordance with Articles 47, 48, 53, 56 and other relevant articles of Administrative Measures for Related-Party Transactions of Banking and Insurance Institutions (CBIRC [2022] No.1), Credit Agricole Corporate and Investment Bank (China) Limited (the "Bank") hereby discloses the following connected transaction(s) on a case-by-case basis.

1. 交易/协议类型 Type of transaction / uniform transaction agreement

统一交易协议续签

Renewal of a uniform transaction agreement

2. 交易/协议名称 Name of transaction / uniform transaction Agreement

出口融资业务费用分担协议

Fee sharing agreement for Export Finance

3. 交易/协议签订日期 Date of transaction / uniform transaction Agreement

原合同签订于 2014/05/30，新合同续签于 2024/5/15

The original contract was signed on 2014/05/30, and renewed on 2024/5/15

4. 交易/协议概述及标的情况 Overview of connected transactions and information on transaction subjects

（包括变更内容）

出口信贷相关交易安排与协商流程，以及对出口信贷相关交易的监管。

Origination and negotiation process of Export finance related transactions, as well as supervision of export finance transactions.

5. 交易/协议对手情况 Information of counterparties

（包括关联自然人基本情况，关联法人或非法人组织的名称、经济性质或类

型、主营业务或经营范围、法定代表人、注册地、注册资本及其变化，与银行保险机构存在的关联关系。)

法国东方汇理银行股份有限公司为本行之母行，为其客户在资本市场、投资银行、结构融资和企业银行业务等方面提供全面的产品和服务。其总部位于：12, Place des Etats-Unis, CS 70052 – 92547 Montrouge Cedex, France, 公司的有限责任资本：7,851,636,342 欧元，公司注册号：304 187 701。Crédit Agricole Corporate and Investment Bank (“CACIB”) is the shareholder of the Bank. It offers its clients a large range of products and services in capital markets, investment banking, structured finance and corporate banking. CACIB’s head office: 12, Place des Etats-Unis, CS 70052 – 92547 Montrouge Cedex, France. Company with limited liability with a capital of EUR 7,851,636,342. Companies Register SIREN 304 187 701.

6. 定价政策 Pricing policy

根据各自的参与度与承担的风险而确定。

In accordance with its involvement and risk actually assumed.

7. 交易/协议金额及相应比例 Amount and corresponding proportion of related-party transactions

按实际发生计价。

Based on actual transactions incurred.

8. 股东（大）会、董事会决议，关联交易控制委员会的意见或决议情况 Resolutions of the (general) meeting of shareholders and the board of directors, as well as the opinions or resolutions of the connected transaction control committee

该笔交易已由关联交易委员会讨论通过，并经董事会决议批准。

The transaction has been discussed and approved by the Connected Transactions Control Committee and approved by the Board of Directors.

9. 独立董事发表意见情况 Opinions delivered by the Independent Director

独立董事审查了我行有关部门提交的相关资料和作出的陈述。针对该笔关联交易及其审批程序，认为交易符合市场公允性，内部审批程序适当。

The Independent Director(s) reviewed the relevant materials and statements made by the relevant departments of the Bank. For the connected transaction and the approval procedures, it was concluded that the transaction was in line with market fairness and the internal approval procedures were appropriate.

10. 其他事项 Other matters

无 Nil