

13 April 2016

FINAL TERMS

**Issue of CNY 324,000,000 Callable Fixed Rate Notes due April 2021
under the €50,000,000,000
Structured Euro Medium Term Note Programme
(the Programme)
by**

CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK

PART A – CONTRACTUAL TERMS

This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Directive 2003/71/EC (and amendments thereto, including the Directive 2010/73/EU, to the extent implemented in the Relevant Member State), including any relevant implementing measure in the Relevant Member State (the **Prospectus Directive**) and must be read in conjunction with the Base Prospectus dated 6 July 2015 and any supplements dated 6 October 2015, 24 November 2015 and 10 December 2015, which together constitute a base prospectus for the purposes of the Prospectus Directive. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing on the Luxembourg Stock Exchange website (www.bourse.lu) during normal business hours at the registered office of Crédit Agricole CIB (www.ca-cib.com) and the specified office of the Principal Paying Agent.

1	(a) Series Number:	3730
	(b) Tranche Number:	1
	(c) Date on which the Notes become fungible:	Not Applicable
2	Specified Currency:	Chinese Renminbi, the lawful currency of the People's Republic of China, for settlement by transfer to bank accounts maintained in the Hong Kong Special Administrative Region in accordance with the prevailing laws and regulations ("CNY")
3	Aggregate Principal Amount:	
	(a) Series:	CNY 324,000,000
	(b) Tranche:	CNY 324,000,000
4	Issue Price:	100 per cent. of the Aggregate Principal Amount
5	(a) Specified Denominations:	CNY 1,000,000

	(b) Minimum Trading Size:	CNY 5,000,000
	(c) Calculation Amount:	CNY 1,000,000
6	(a) Issue Date:	13 April 2016
	(b) Trade Date(s):	16 March 2016
	(c) Interest Commencement Date:	Issue Date
7	Maturity Date:	13 April 2021 subject to any early redemption date
8	Type of Note:	
	(a) Interest:	Fixed Rate Note (Further particulars specified below in "PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE")
	(b) Redemption:	Relevant Redemption Method: Standard Redemption (Further particulars specified below in "PROVISIONS RELATING TO REDEMPTION")
9	Date Board approval for issuance of Notes and Guarantee obtained:	Authorisation given by the Board of Directors of Crédit Agricole Corporate and Investment Bank dated 30 July 2015
10	Method of distribution:	Non-syndicated
11	Asset Conditions:	Not Applicable
12	Alternative Currency Equivalent:	Applicable, in accordance with Annex 4
	(a) CNY Notes:	Applicable
	(b) CNY Settlement Centre(s):	Hong Kong Special Administrative Region
	(c) Scheduled Payment Currency Jurisdiction:	Hong Kong
	(d) Scheduled Payment Currency:	CNY
	(e) Alternative Currency:	United States Dollar
	(f) Calculation Agent responsible for making calculation and determinations pursuant to Annex 4 (<i>Alternative Currency Conditions</i>):	Crédit Agricole Corporate and Investment Bank

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

13	Fixed Rate Note:	Applicable
	(a) Applicable to:	All Interest Periods
	(b) Rate(s) of Interest:	5.15 per cent. <i>per annum</i> payable annually in arrear
	(c) Interest Payment Date(s):	Annually on 13 April in each year from and including 13 April 2017 to and including the Maturity Date
	(d) Interest Period Dates:	Not Applicable

(e) Fixed Coupon Amount(s):	In the case of Definitive Notes, as determined by the Calculation Agent in accordance with General Condition 4.1 (<i>Interest on Fixed Rate Notes</i>)
(f) Broken Amount(s):	Not Applicable
(g) Day Count Fraction:	30/360
(h) Interest Periods:	Interest Periods will be unadjusted
(i) Business Day Convention:	Not Applicable
(j) Additional Business Centre(s):	Not Applicable
(k) Determination Date(s):	Not Applicable
14 Floating Rate Note:	Not Applicable
15 Linked Interest Note:	Not Applicable
16 Zero Coupon Note:	Not Applicable

PAYOFF FEATURES (IF ANY) RELATING TO INTEREST

17 Payoff Features:	Not Applicable
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PROVISIONS RELATING TO REDEMPTION

18 Redemption Determination Date(s):	For the purposes of determining the Final Redemption Amount : the Maturity Date For the purposes of determining an Early Redemption Amount: the Early Redemption Date
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19 Redemption Method:

(a) Early Redemption Amount for the purposes of General Condition 6.2 (<i>Early Redemption Trigger Events</i>) determined in accordance with:	Standard Redemption, in accordance with Annex 9, Paragraph 2 (see also paragraph 24(a) below for the Issuer Call Early Redemption Trigger).
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The Early Redemption Amount applicable for the purposes of an Early Redemption Date will be equal to:

$$\text{Reference Price} \times \text{Principal Amount} - \text{Redemption Unwind Costs}$$

as determined by the Calculation Agent on the Redemption Determination Date.

Investors should note that General Condition 6.8 applies for the purposes of any early redemption amount calculated in connection with the conditions referred to in General Condition 6.8

– Redemption Payoff:	Not Applicable
– Redemption Unwind Costs:	Not Applicable
– Reference Price:	100%

(b)	Final Redemption Amount for the purposes of General Condition 6.1 (<i>Redemption by Instalments and Final Redemption</i>) determined in accordance with:	Standard Redemption, in accordance with Annex 9, Paragraph 2 The Final Redemption Amount will be equal to: <i>Reference Price x Principal Amount - Redemption Unwind Costs</i> as determined by the Calculation Agent on the Redemption Determination Date.
	– Redemption Payoff:	Not Applicable
	– Redemption Unwind Costs:	Not Applicable
	– Payoff Feature Unwind Costs:	Not Applicable
	– Reference Price:	100%
	(c) Fair Market Value Redemption Amount:	Applicable
	(d) Instalment Redemption Amount determined in accordance with:	Not Applicable
	(e) Clean-up Call Option (General Condition 6.7 (<i>Clean-up Call Option</i>)):	Not Applicable
20	Instalment Notes:	Not Applicable
21	Credit Linked Notes:	Not Applicable
22	Bond Linked Notes:	Not Applicable
23	Linked Redemption Note:	Not Applicable
24	Early Redemption Trigger Event(s):	Applicable
	(a) Issuer Call Early Redemption Trigger:	Applicable in accordance with Annex 8, Chapter 1
	– Maximum Call Principal Amount:	Not Applicable
	– Early Redemption Date(s):	13 April 2018
	– Maximum Call Notice Period:	Not Applicable
	– Minimum Call Principal Amount:	Principal Amount
	– Minimum Call Notice Period:	Five (5) New York City, TARGET2, Beijing and Hong Kong Business Days prior to the relevant Early Redemption Date
	(b) Investor Put Early Redemption Trigger:	Not Applicable
	(c) Knock-out Early Redemption Trigger:	Not Applicable
PAYOFF FEATURES (IF ANY) RELATING TO REDEMPTION		
25	Payoff Features:	Not Applicable
PROVISIONS APPLICABLE TO SECURED NOTES		
26	Secured Note Provisions:	Not Applicable
GENERAL PROVISIONS APPLICABLE TO THE NOTES		
27	(a) Form:	Bearer Form:

