PSD2 TPP Fallback Process

International Trade & Transaction Banking
Summary

1. Fallback solution description
2. How to onboard the fallback solution?
3. How to use the fallback solution?
Credit Agricole CIB’s fallback solution is a Web scrapping solution through a connection to OPTIM.net Web portal.
How to onboard the fallback solution?

- **To onboard Credit Agricole Web scrapping fallback solution**
  - Once onboarded and connected to Credit Agricole CIB PSD2 APIs, please send us your connection IP address by e-mail to the dedicated mailbox:
    - openbanking.cashmanagement@ca-cib.com
  - Your IP address will be registered in our database to recognize you as a TPP allowed to connect through OPTIM.net web scrapping solution on behalf of our current clients and with their usual security means and credentials.
  - We will confirm you this registration by e-mail.
  - When sending your IP address to the dedicated mailbox, don’t forget to specify a professionnal contact e-mail address to be used to alert you when PSD2 APIs are down.

- **Attention point: please do not forget to report us any change in your connection IP address otherwise you won’t be able to use the fallback solution.**
How to use the fallback solution?

- In case of a downtime of our PSD2 APIs we will inform you via an e-mail sent to the professionnal address you provided us.

- If you want to use our fallback solution through Web scrapping, you must:
  - Connect to OPTIM.net portal, using our common client credentials,
  - Be registered as an authorized TPP on Web scrapping fallback solution.

- You will be then recognized as a TPP using the Credit Agricole CIB’s fallback solution when our PSD2 API is down.

- Attention point: in accordance with PSD2 regulation, using a fallback solution is only allowed when you can’t connect to dedicated APIs (maintenance operation or issue).