

16 June 2016

FINAL TERMS

**Issue of USD 54,000,000 Callable Fixed Rate Notes due June 2021
under the €50,000,000,000**

Structured Debt Instruments Issuance Programme

by

CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK

PART A – CONTRACTUAL TERMS

This document constitutes the Final Terms of the Securities described herein for the purposes of Article 5.4 of the Directive 2003/71/EC (and amendments thereto, including the Directive 2010/73/EU, to the extent implemented in the Relevant Member State), including any relevant implementing measure in the Relevant Member State (the **Prospectus Directive**) and must be read in conjunction with the Base Prospectus dated 11 May 2016. Full information on the Issuer and the offer of the Securities is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing on the Luxembourg Stock Exchange website (www.bourse.lu) during normal business hours at the registered office of Crédit Agricole CIB (www.ca-cib.com) and the specified office of the Principal Paying Agent.

1	(a)	Series Number:	3786
	(b)	Type of Securities:	Notes
	(c)	Tranche Number:	1
		Date on which the Securities become fungible:	Not Applicable
2		Specified Currency:	United States Dollar (“USD”)
3		Aggregate Nominal Amount:	
	(a)	Series:	USD 54,000,000
	(b)	Tranche:	USD 54,000,000
4		Issue Price:	100 per cent. of the Aggregate Nominal Amount
5	(a)	Specified Denominations:	USD 1,000,000
	(b)	Minimum Trading Size:	Not Applicable
	(c)	Calculation Amount:	USD 1,000,000
6	(a)	Issue Date:	16 June 2016
	(b)	Trade Date(s):	19 May 2016
	(a)	Interest Commencement Date:	Issue Date
7		Redemption Date:	16 June 2021, subject to any early redemption
	(a)	Renouncement Notice Cut-off Time:	Not Applicable
	(b)	Expiry Date (<i>Data di Scadenza</i>):	Not Applicable

	(c) Interest Record Date(s):	Not Applicable
8	Type of Notes:	
	(a) Interest:	Fixed Rate Security (Further particulars specified below in "PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE")
	(b) Redemption:	Relevant Redemption Method(s): For the purpose of determining the Early Redemption Amount: Standard Redemption For the purpose of determining the Final Redemption Amount: Standard Redemption (Further particulars specified below in "PROVISIONS RELATING TO REDEMPTION")
9	Date Board approval for issuance of Securities obtained:	Authorisation given by the Board of Directors of Cr�dit Agricole Corporate and Investment Bank dated 30 July 2015
10	Method of distribution:	Non-syndicated
11	Asset Conditions:	Not Applicable
12	Alternative Currency Conditions:	Not Applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

13	Fixed Rate Security:	Applicable
	(a) Applicable to:	All Interest Accrual Periods
	(b) Rate(s) of Interest:	2.60 per cent. <i>per annum</i> payable quarterly in arrears
	(c) Interest Payment Date(s):	Quarterly on 16 March, 16 June, 16 September and 16 December in each year from and including 16 September 2016 up to and including the Redemption Date
	(d) Interest Period Dates:	Not Applicable
	(e) Fixed Coupon Amount(s):	In the case of Securities in definitive form, as determined by the Calculation Agent in accordance with General Condition 4.1 (<i>Interest on Fixed Rate Securities</i>)
	(f) Broken Amount(s):	Not Applicable
	(g) Day Count Fraction:	30/360
	(h) Interest Accrual Periods:	Interest Accrual Periods will be unadjusted
	(i) Business Day Convention for the purposes of adjustment of "Interest Accrual Periods" in accordance with paragraph (h) above:	Not Applicable
	(j) Additional Business Centre(s):	Not Applicable
	(k) Determination Date(s):	Not Applicable

14	Floating Rate Security:	Not Applicable
15	Linked Interest Security:	Not Applicable
16	Zero Coupon Security:	Not Applicable

PAYOFF FEATURES (IF ANY) RELATING TO INTEREST

17	Payoff Features:	Not Applicable
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PROVISIONS RELATING TO REDEMPTION

18	Redemption Determination Date(s):	For the purposes of determining the Final Redemption Amount, the Redemption Date For the purposes of determining an Early Redemption Amount, the relevant Early Redemption Date
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19 **Redemption Method:**

(a)	Early Redemption Amount for the purposes of General Condition 6.2 (<i>Early Redemption Trigger Events</i>) determined in accordance with:	Standard Redemption in accordance with Annex 9, Paragraph 2 (see also paragraph 24(a) below for the Issuer Call Early Redemption Trigger)
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The Early Redemption Amount applicable will be equal to:

$$\text{Reference Price} \times \text{Nominal Amount} - \text{Redemption Unwind Costs}$$

as determined by the Calculation Agent on the Redemption Determination Date.

Investors should note that General Condition 6.8 applies for the purposes of any early redemption amount calculated in connection with the conditions referred to in General Condition 6.8

–	Redemption Payoff:	Not Applicable
–	Redemption Unwind Costs:	Not Applicable
–	Reference Price:	100 per cent.

(b)	Final Redemption Amount for the purposes of General Condition 6.1 (<i>Redemption by Instalments and Final Redemption</i>) determined in accordance with:	Standard Redemption in accordance with Annex 9, paragraph 2
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The Final Redemption Amount will be equal to:

$$\text{Reference Price} \times \text{Nominal Amount} - \text{Redemption Unwind Costs}$$

as determined by the Calculation Agent on the Redemption Determination Date.

–	Redemption Payoff:	Not Applicable
–	Redemption Unwind Costs:	Not Applicable
–	Payoff Feature Unwind Costs:	Not Applicable
–	Reference Price:	100 per cent.

(c)	Fair Market Value Redemption Amount:	Applicable
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	(d) Instalment Redemption Amount determined in accordance with:	Not Applicable
	(e) Clean-up Call Option (General Condition 6.7 (<i>Clean-up Call Option</i>)):	Not Applicable
20	Instalment Securities:	Not Applicable
21	Credit Linked Securities:	Not Applicable
22	Bond Linked Securities:	Not Applicable
23	Linked Redemption Security:	Not Applicable]
24	Early Redemption Trigger Event(s):	Applicable
	(a) Issuer Call Early Redemption Trigger:	Applicable in accordance with Annex 8, Chapter 1
	– Maximum Call Nominal Amount:	Not Applicable
	– Early Redemption Date(s):	Each Interest Payment Date from and including 16 September 2016 up to and including 16 March 2021
	– Maximum Call Notice Period:	Not Applicable
	– Minimum Call Nominal Amount:	Nominal Amount
	– Minimum Call Notice Period:	Five (5) London and New York City Business Days prior to the relevant Early Redemption Date
	(b) Investor Put Early Redemption Trigger:	Not Applicable
	(c) Knock-out Early Redemption Trigger:	Not Applicable
	(d) Callable Knock-out Early Redemption Trigger:	Not Applicable
	(e) Puttable Knock-out Early Redemption Trigger:	Not Applicable
	(f) Target Early Redemption Trigger:	Not Applicable
	(g) Knock-out Multi Underlying Early Redemption Trigger:	Not Applicable

PAYOFF FEATURES (IF ANY) RELATING TO REDEMPTION

25	Payoff Features:	Not Applicable
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PROVISIONS APPLICABLE TO SECURED SECURITIES

26	Secured Security Provisions:	Not Applicable
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GENERAL PROVISIONS APPLICABLE TO THE SECURITIES

27	(a) Form:	Bearer Form: Temporary Bearer Global Security exchangeable for a Permanent Bearer Global Security which is exchangeable for Definitive Bearer Securities only upon an Exchange Event
	(b) New Global Note (NGN) or New Global Certificate (NGC):	NGN
	(c) Transfer of interest in Regulation S Global Securities:	Transfers of Securities to IAIs: Not Applicable

