



Crédit Agricole CIB

Green Notes

Contributing to a more climate-friendly economy

Report as of the end of January 2018



Sustainable Banking

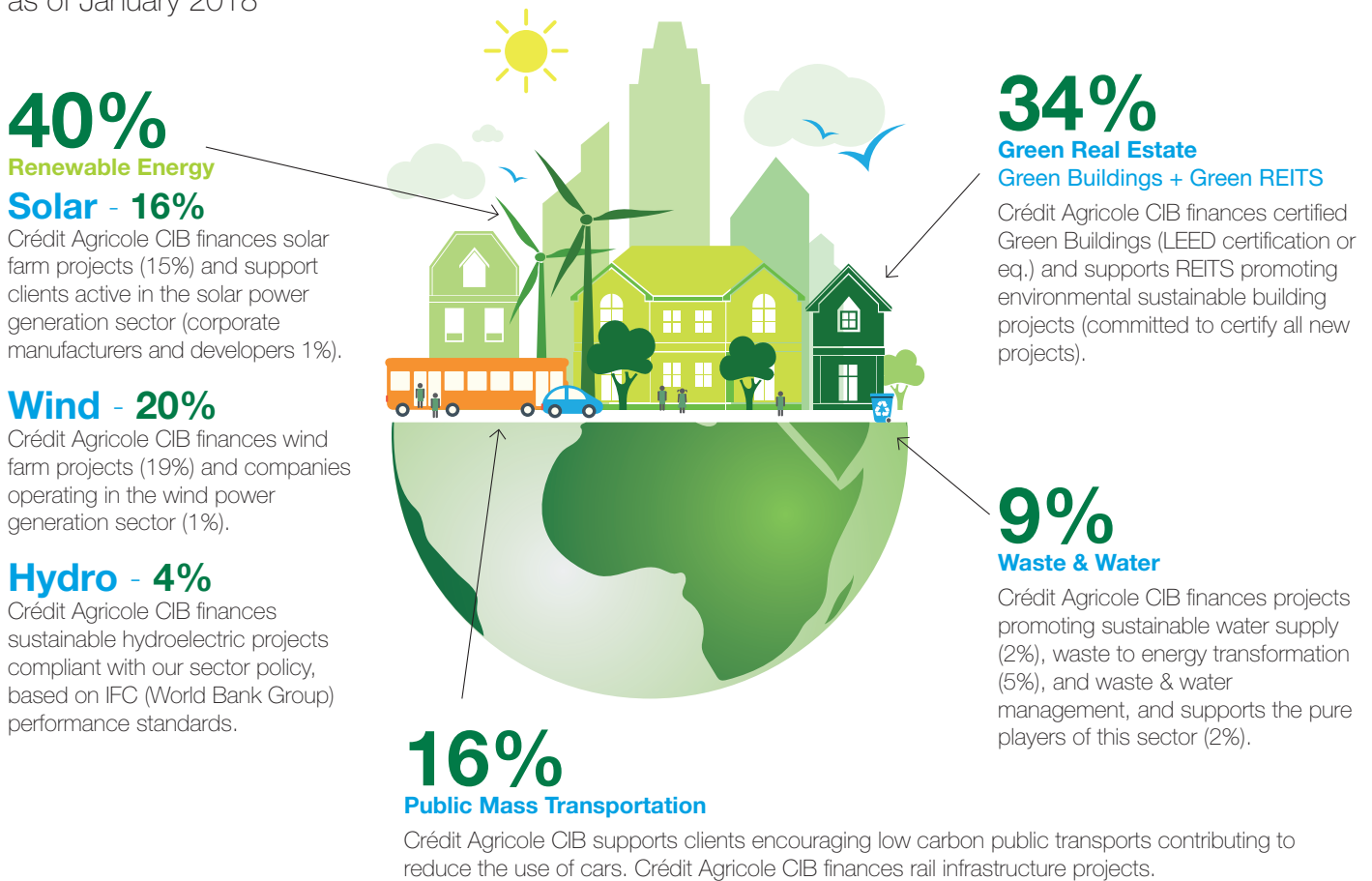


CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK

Crédit Agricole CIB's Green portfolio Crédit Agricole CIB Green Notes enables Crédit Agricole to support environment friendly projects and companies which are particularly active in terms of environment preservation, energy transition or climate change mitigation.

Crédit Agricole CIB's current Green Portfolio shows a good diversification in terms of Green Sectors and geographies, with a predominance of the real estate and renewable energy sector, reflecting the deepening strategy of the bank to finance these sectors since 1997.

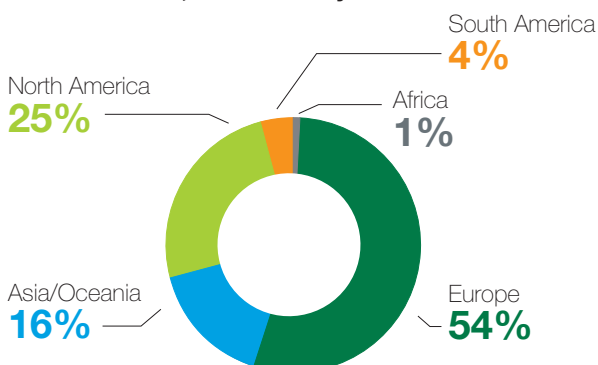
Sectorial breakdown of Crédit Agricole CIB's Green Portfolio*
as of January 2018



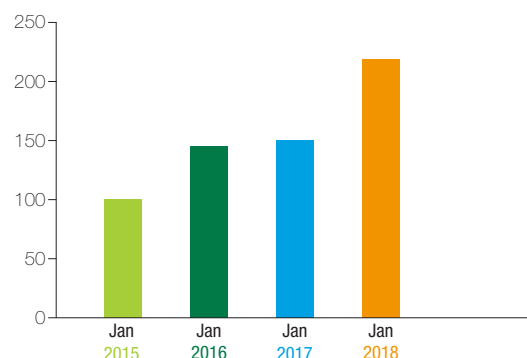
* Less than 1% of the current CACIB's Green Portfolio is included in Energy Efficiency category, as defined in the Crédit Agricole CIB's Green Notes framework.

Europe is also the most important geographical zone, reflecting the location of Crédit Agricole CIB's main clients.

Geographical breakdown of Crédit Agricole CIB's Green Portfolio, as of January 2018



Evolution of Crédit Agricole CIB's Green Portfolio (Index base 100 January 2015)



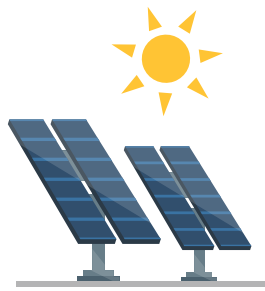
Outstanding Crédit Agricole CIB Green Notes as of January 2018

Issue date	Maturity (year)	Currency	Amount (millions)	EUR Amount equivalent (million)
17/06/2013	4	MXN	63	2.7
08/07/2013	7	BRL	0,9	0.2
24/09/2013	7	JPY	5,410	41.7
25/11/2013	5	MXN	79	3.3
18/12/2013	5	USD	52	46.5
18/12/2013	5	AUD	60	39.6
27/12/2013	4	TRY	6	1.4
27/01/2014	4	JPY	10,620	81.9
14/02/2014	4	TRY	150	36.4
05/03/2014	4	JPY	12,660	97.6
06/03/2014	5	JPY	115	0.9
29/05/2014	5	JPY	331	2.5
02/06/2014	4	JPY	7,664	59.1
02/07/2014	4	AUD	45	29.7
29/07/2014	5	JPY	97	0.7
28/10/2014	5	INR	704	9.2
18/11/2014	5	USD	15	13.4
25/11/2014	5	MXN	350	14.7
25/11/2014	5	AUD	32	21.1
26/11/2014	4	IDR	30,700	2.1
28/11/2014	5	USD	17	15.1
28/11/2014	4	TRY	27	6.6
28/11/2014	4	BRL	33	9.1
28/11/2014	5	AUD	58	38.1
28/11/2014	5	NZD	23	14.4
10/12/2014	5	USD	10	8.9
19/12/2014	5	INR	481	6.3
29/12/2014	4	IDR	50,750	3.4
23/02/2015	5	INR	568	7.5
26/02/2015	4	IDR	30,850	2.1
16/04/2015	5	USD	20	17.9
28/05/2015	3	INR	300	3.9
23/06/2015	3	INR	250	3.3
20/10/2015	4	TRY	114	27.7
06/11/2015	4	EUR	10	10.0
18/12/2015	3	BRL	20	5.7
28/01/2016	3	INR	110	1.4
31/03/2016	10	EUR	11	11.4
02/06/2016	5	AUD	64	42.2
02/06/2016	10	EUR	1	0.5
03/06/2016	3	BRL	579	160.7
20/06/2016	10	EUR	1	0.5
21/06/2016	12	EUR	2	2.3
24/06/2016	4	AUD	49	32.3

Issue date	Maturity (year)	Currency	Amount (millions)	EUR Amount equivalent (million)
24/06/2016	4	NZD	36	22.6
28/06/2016	4	BRL	8	2.2
29/06/2016	3	INR	470	6.2
29/06/2016	3	BRL	3	0.9
28/07/2016	3	INR	500	6.6
09/09/2016	11	EUR	12	12.0
13/10/2016	4	INR	65	0.8
17/11/2016	4	INR	65	0.9
18/11/2016	11	EUR	5	5.0
29/11/2016	11	EUR	5	5.0
09/12/2016	3	INR	445	5.8
14/12/2016	4	INR	65	0.9
16/12/2016	11	EUR	10	10.0
28/12/2016	10	EUR	6	5.6
30/12/2016	10	EUR	1	0.6
23/01/2017	10	EUR	5	5.0
30/01/2017	3	RUB	5,346	79.6
30/01/2017	3	BRL	4	1.0
03/02/2017	10	EUR	1	1.2
06/02/2017	5	EUR	14	14.0
27/02/2017	3	INR	445	5.8
08/03/2017	10	JPY	500	3.9
29/03/2017	15	EUR	8	8.0
27/04/2017	10	EUR	1	0.5
28/04/2017	10	EUR	1	0.7
24/05/2017	10	EUR	1	0.5
29/06/2017	5	IDR	49,900	3.3
12/07/2017	5	USD	120	107.3
21/07/2017	8	EUR	4	4.1
26/07/2017	3	TRY	6	1.6
27/07/2017	4	BRL	6	1.7
29/09/2017	4	TRY	322	78.2
29/09/2017	4	MXN	165	6.9
13/10/2017	12	EUR	3	2.9
19/10/2017	10	USD	25	22.4
30/10/2017	3	INR	291	3.8
30/10/2017	12	EUR	1	1.0
31/10/2017	1	USD	1	0.4
21/11/2017	5	USD	88	78.7
04/12/2017	12	EUR	6	5.9
13/12/2017	7	EUR	1	1.0
21/12/2017	4	INR	87	1.1
29/12/2017	12	EUR	9	8.8

Examples of projects

included in the **Crédit Agricole CIB's Green Portfolio**, as of January 2018



Solar Power Plant

Crédit Agricole CIB is acting as Structuring Mandated Lead Arranger, Bookrunner and Hedging Bank in the refinancing of a 18 photovoltaic plants portfolio that became operational between 2010 and 2013 in Italy (Apulia, Lazio and Sicily) totaling c. 106 MW currently owned by one of the world's leaders in providing renewable energy across the Americas and Europe. This transaction allows the company to strengthen their commitment to the renewables power sector in Italy and gives the opportunity to become one of the largest owners of PV in the country. The company covers the whole energy chain from development and/or construction to operation and management with a strong foothold in 8 countries (UK, Ireland, Spain, Italy, Portugal, Brazil, Mexico and Uruguay) and have a strong attachment to their long-term investment and ownership approach in wind, solar photovoltaic and solar thermal projects.



Wind Farm

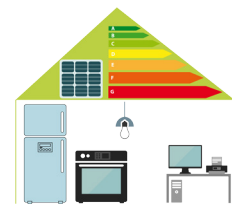
Crédit Agricole CIB is acting as a Lead Arranger in the financing of a 300 MW onshore wind farm in Canada that will power the equivalent of more than 100,000 Ontario homes. Construction began in 2017 and will be ongoing until early 2019. The power generation component will consist of infrastructure including 87 Vestas 3.45 MW wind turbines, transformers, a 34.5 kV electrical collection system, communication lines, meteorological towers, access roads, an operation and maintenance building and a project substation. Average of 300 workers (up to 500) will be employed on-site throughout project construction, and more than 20 permanent jobs and 100 indirect jobs will be created during operations. The project will avoid 851,000 tons of CO₂ emissions annually, as long as almost 2 billion liters of water waste per year.

Waste & Water



Crédit Agricole CIB acted as Mandated Lead Arranger ("MLA") in the financing of the construction of a 70 MW energy from waste facility in the United Kingdom. Construction on FM2 commenced in July 2016 and is scheduled to complete in June 2019. The facility will process 560,000 tonnes of waste per year in operating phase.

Energy Efficiency



Crédit Agricole CIB has structured for one of the biggest retailer in France an innovative financing solution of electric equipment (refrigeration units, light bulbs, air conditioning, cash registers, etc.) for which the energy consumption will be optimized for the duration of the financing by an external provider with recognized expertise in energy transition. This innovation financing solution, Trade Energy Services, allows Crédit Agricole CIB to assist its clients facing the challenge of energy transition and benefiting financially from reducing energy bills.

Green Building



Crédit Agricole CIB is involved in the financing of a new premium grade office tower in Australia. The completion of this new building is expected in 2020. It will be certified with very high sustainability ratings i.e. 5.5 star plus NABERS (Energy) rating and a 6 Star Green Star Office Design and Build rating.



Disclaimer

© 2018, CRÉDIT AGRICOLE CORPORATE and INVESTMENT BANK All rights reserved.

The information in this document (the “Information”) has been prepared by Crédit Agricole Corporate & Investment Bank or one of its affiliates (“Crédit Agricole CIB”) for informational purposes only.

Nothing in this document is to be construed as an offer for services or products or as an offer or solicitation for the purchase or sale of securities or any other financial product. The Information has no regard to the specific investment objectives, financial situations or particular needs of any recipient.

While the Information is based on sources believed to be reliable, no guarantee, representation or warranty, express or implied, is made as to its accuracy, correctness or completeness. Crédit Agricole CIB is under no obligation to update the Information.

Crédit Agricole CIB does not act as an advisor to any recipient of this document, nor owe any recipient any fiduciary duty and the Information should not be construed as financial, legal, regulatory, tax or accounting advice. Recipients should make their own independent appraisal of the Information and obtain independent professional advice from appropriate professional advisers before embarking on any course of action.

In no event shall Crédit Agricole CIB or any of its directors, officers or employees have any liability or responsibility to any person or entity for any direct or consequential loss, damage, cost, charge, expense or other liability whatsoever, arising out of or in connection with the use of, or reliance upon, the Information. Furthermore, under no circumstance shall Crédit Agricole CIB have any liability to any person or entity for any loss or damage, in whole or in part, caused by, resulting from, or relating to, any error (negligent or otherwise), omission, condition or other circumstances within or outside the control of Crédit Agricole CIB or any of its directors, officers or employees in connection with the procurement, collection, compilation, analysis, interpretation, communication or delivery of the Information.

This document and the Information are confidential and may not be copied, reproduced, redistributed, passed on, published, reproduced, transmitted, communicated or disclosed, directly or indirectly, in whole or part, to any other person without Crédit Agricole CIB's prior written consent.

Recipients of this document in jurisdictions outside the United Kingdom should inform themselves about and observe any applicable legal or regulatory requirements in relation to the distribution or possession of this document to or in that jurisdiction. In this respect, Crédit Agricole CIB does not accept any liability to any person in relation to the distribution or possession of this document to or in any jurisdiction. This document is not directed at, or intended for distribution or use by, any person or entity who is a citizen or resident of any jurisdiction where such distribution, publication, availability or use would be contrary to applicable laws or regulations of such jurisdictions.

United Kingdom: Crédit Agricole CIB is authorized by the Autorité de Contrôle Prudentiel et de Résolution (ACPR) and supervised and/or controlled, in particular by the European Central Bank (ECB), the ACPR and the Autorité des Marchés Financiers (AMF) in France and subject to limited regulation by the Financial Conduct Authority (FCA) and the Prudential Regulation Authority (PRA). Details of Crédit Agricole CIB's regulation by the FCA and the PRA are available from Crédit Agricole CIB's London branch on request. Crédit Agricole CIB is incorporated in France and registered in England & Wales. Registered number: FC008194. Registered office: Broadwalk House, 5 Appold Street, London, EC2A 2DA.

