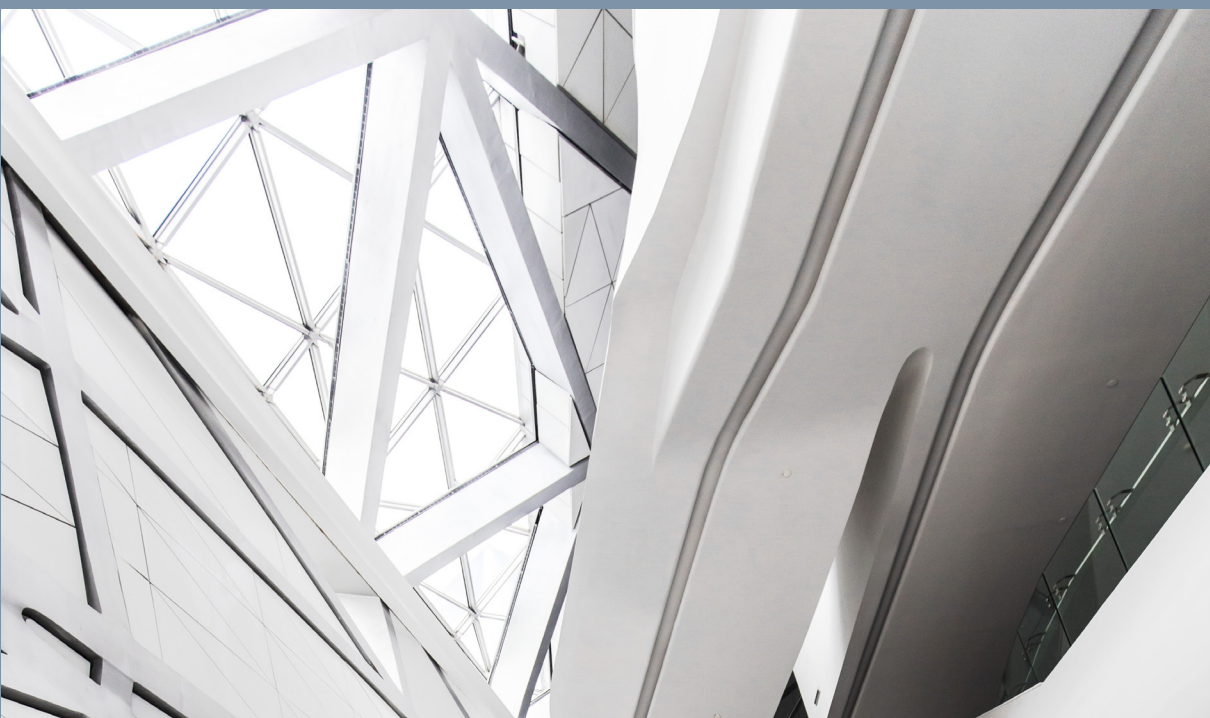


PREMIUM CLIENT SOLUTIONS



Private Equity Services by Crédit Agricole Group

CRÉDIT
AGRICOLE
GROUP



caceis
INVESTOR SERVICES



CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK



INDOSUEZ
WEALTH MANAGEMENT

YOUR PREFERRED BANKING PARTNER



Your expert in asset servicing

CACEIS is one of the leading depositary banks and fund administrators in Europe and the number one depositary in France for private equity, private debt and infrastructure funds. The dedicated private equity, real estate and securitisation business line meets all clients' needs from depositary to financing. CACEIS provides clients with banking services, middle-office outsourcing and customised reporting, with the support of highly skilled teams and an efficient organisation across Europe. Each client has one single point of contact, whatever the fund's domiciliation.



Your bank for your fund financing and investments

Crédit Agricole CIB offers a unique tailor-made client relationship and experience. The bank provides extensive financing, advisory and services encompassing a well-known leadership in LBO, infrastructure and real estate financing, a full-fledged advisory franchise, a strong positioning in equity bridge financing, a strong market-making expertise in HY bonds, a value-added hedging offer in major currencies and global transaction banking solutions dedicated to funds and portfolio companies.

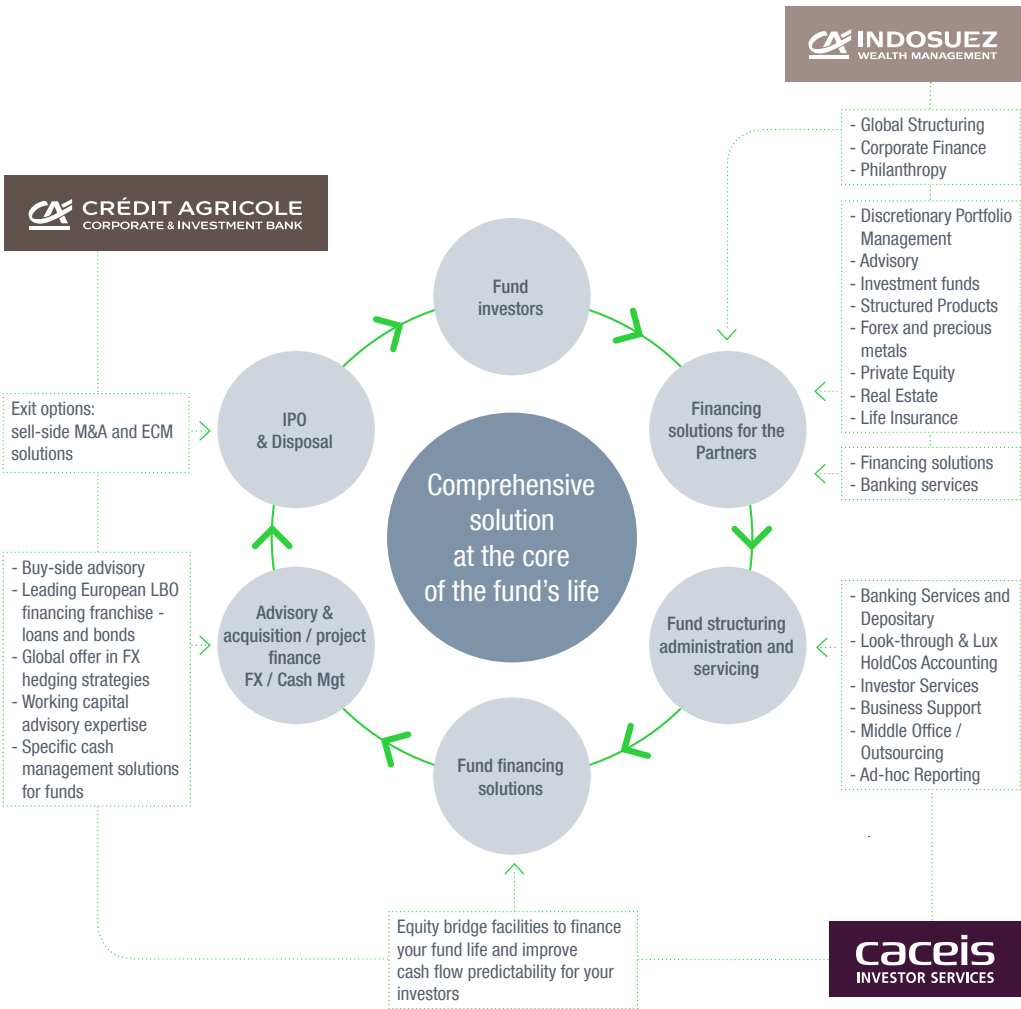


Architects of Wealth

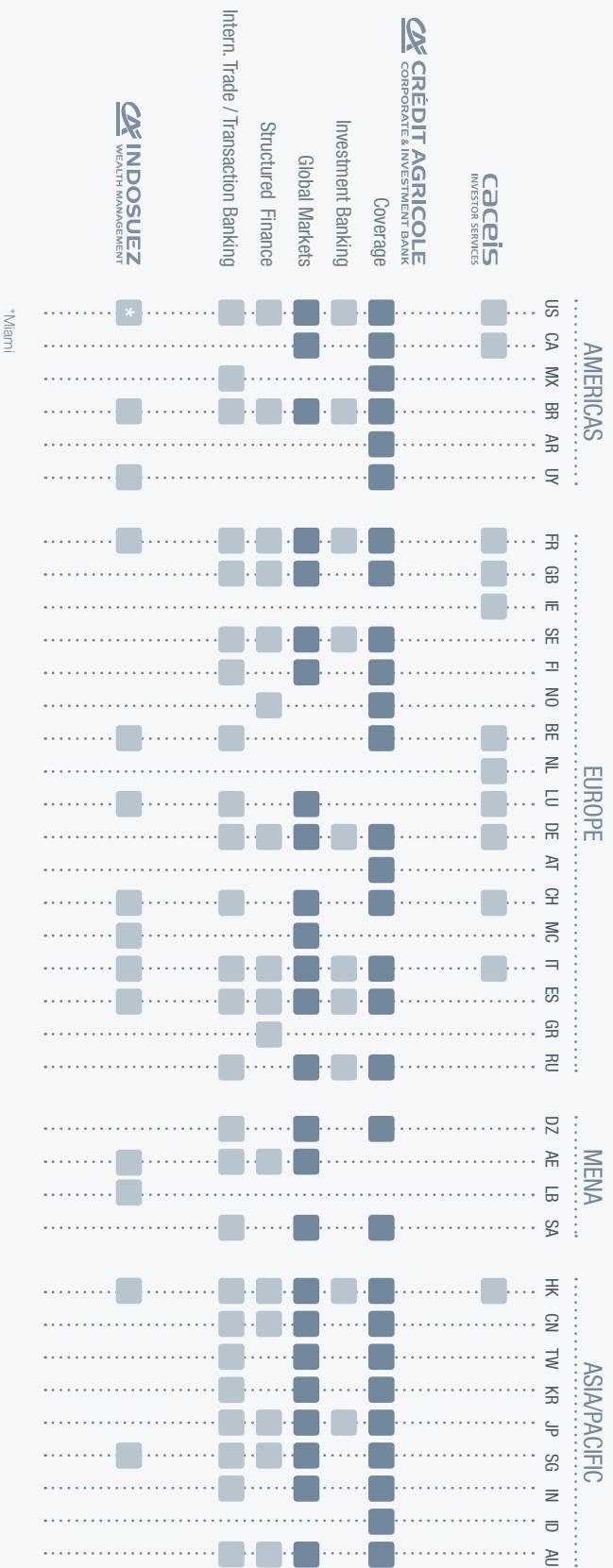
Indosuez Wealth Management offers a tailored approach that enables clients to manage, protect and pass on their wealth according to their specific needs. Our teams take a comprehensive view and provide expert advice and exceptional service, offering a wide range of solutions for the management of both personal and business assets.

A COMPREHENSIVE OFFER FOR PRIVATE EQUITY, DEBT, REAL ESTATE & INFRASTRUCTURE FUNDS

The Crédit Agricole Group, through its subsidiaries CACEIS, Crédit Agricole CIB and Indosuez Wealth Management, provides you a dedicated and integrated offer of financing, investment advisory, transaction solutions and depositary banking. Our ambition is to become your preferred banking partner through a “one-stop shop”.



GLOBAL PRESENCE



*Miami

A STRONG GLOBAL BANKING GROUP

CRÉDIT AGRICOLE S.A.

€101.6bn

Tier One Capital Base
(as at 30/09/2017)

#2

bank by Tier One
Capital in Europe
(The Banker, July 2017)

14.9%

Common Equity Tier
One Ratio
(as at 30/09/2017)

€5.6bn

Net Income Group Share
(as at 30/09/2017)

#11

bank by Tier One Capital worldwide
(The Banker, July 2017)

CRÉDIT AGRICOLE S.A. RATINGS

RATING AGENCY

SHORT -TERM

LONG -TERM

**STANDARD
& POOR'S**
(October 2017)

A-1

A
(positive outlook)

FITCH RATINGS
(December 2017)

F1

A+
(stable outlook)

MOODY'S
(July 2016)

P-1

A1
(stable outlook)

OUR TRACK RECORD

€6.5bn

Of Equity Bridge Financing
deployed in 2 years

40 deals

In equity bridge financing
in 2 years

2,000 funds

Under depositary
in Europe

500 funds

Under administration
in Europe

12/31/2017

Your contacts:

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